

Revision: HCFA-PM-91-4 (BPD)  
October 1989

ATTACHMENT 2.6-A  
Page 4a  
OMB No.: 0938-

Citation	Condition or Requirement
Section 1924 2.	Maintenance standards for community spouses and other dependent family members used to calculate monthly income allowances under Section 1924(d) is used (plus excess shelter costs).
a.	Community Spouses
_____	1. A standard based on the formula contained in Section 1924(d) is used (plus excess shelter costs).
<u>  X  </u>	2. The maximum standard contained in Section 1924(d)(3)(C).
_____	3. A fixed standard which is greater than the minimum standard described in Section 1924(d) (plus actual excess shelter costs not to exceed the maximum standard contained in Section 1924(d)(3)(C). The standard used is \$_____.
b.	Other family members who are dependent
<u>  X  </u>	1. A standard based on the formula contained in Section 1924(d)(1)(C) is used.
_____	2. A fixed standard greater than the amount which would be used if the formula described in section 1924(d)(1)(C) were used. The standard is \$_____.

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Citation	Condition or Requirement
c.	The standards described above are used for individuals receiving home and community based waiver services in lieu of services provided in a medical and remedial care institution.
d.	Definition of Dependency  The definition of dependency below is used to define dependent children, parents and siblings for purposes of deducting allowances under Section 1924. <i>Internal Revenue Service definition of dependency.</i>

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State: South Carolina

Citation	Condition or Requirement
	3. For children, each family member where there is no community spouse.  AFDC level \$ <u>311 for first</u> family member* Medically needy level \$ _____ Other as follows \$ _____
	4. Amounts for incurred medical expenses not subject to payment by a third party.  a. Health insurance premiums, deductibles and co-insurance charges  b. Necessary medical or remedial care not covered under the Medicaid plan (Reasonable limits on amounts are described in <u>Supplement 3 to ATTACHMENT 2.6-A.</u> )
	5. An amount for maintenance of a single individual's home for not longer than 6 months, if a physician has certified he or she is likely to return home within that period.  <u>x</u> Yes. Amount for maintenance of home \$ <u>SSI FBR for an</u> individual  _____ No.
1902(1) of the Act	6. SSI benefits paid under section 1611(e)(1)(E) and (G) of the Act to individuals who receive care in a hospital or nursing facility.  * See page 1 of Supplement 1 to Attachment 2.6-A for variance by family size.

STATE South Carolina

Citation

Section 1924  
of the Act

Condition or Requirement

7. Maintenance standards for community spouses and other dependent family members used to calculate monthly income allowances under Section 1924(d) is used (plus excess shelter costs).

a. Community spouses

- \_\_\_\_\_ 1. A standard based on the formula contained in section 1924(d) is used (plus excess shelter costs).

- X \_\_\_\_\_ 2. The maximum standard contained in Section 1924(d)(3)(C).

- \_\_\_\_\_ 3. A fixed standard which is greater than the minimum standard described in Section 1924(d) (plus actual excess shelter costs not to exceed the maximum standard contained in section 1924(d)(3)(C). The standard used is \$ \_\_\_\_\_.

b. Other family members who are dependent

- X \_\_\_\_\_ 1. A standard based on the formula contained in Section 1924(d)(1)(C) is used.

TN No. 90-3 DATE/RECEIPT 3-30-90  
SUFPLASERES DATE/APPROVED 4-11-90  
TN No. NEW DATE/EFFECTIVE 1-1-90

STATE SOUTH CAROLINA

Citation

Condition or Requirement

\_\_\_\_\_ 2. A fixed standard greater than the amount which would be used if the formula described in section 1924(d)(1)(C) were used. The standard used is \$\_\_\_\_\_.

X c. The standards described above are used for individuals receiving home and community based waiver services in lieu of services provided in a medical and remedial care institution.

d. Definition of Dependency

The definition of dependency below is used to define dependent children, parents and siblings for purposes of deducting allowances under Section 1924. Internal Revenue Service definition of dependency.

1902 (1) of the  
Act, P.L. 99-643  
(Section 3(b))

435.711

435.721

435.831

C. Financial Eligibility - Categorically and Medically Needy, Qualified Medicare Beneficiaries and Qualified Disabled Working Individuals

1. Income disregards - Categorically and Medically Needy Qualified Medicare Beneficiaries and Qualified Disabled Working Individuals

TN No. 90-27

Supersedes

TN No. 90-3

Approval Date 10-25-90

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STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: South Carolina

ELIGIBILITY CONDITIONS AND REQUIREMENTS

Citation(s)	Condition or Requirement
42 CFR 435.711 435.721, 435.831	<p>C. <u>Financial Eligibility</u></p> <p>For individuals who are AFDC or SSI recipients, the income and resource levels and methods for determining countable income and resources of the AFDC and SSI program apply, unless the plan provides for more restrictive levels and methods than SSI for SSI recipients under section 1902(f) of the Act, or more liberal methods under section 1902(r)(2) of the Act, as specified below.</p> <p>For individuals who are not AFDC or SSI recipients in a non-section 1902(f) State and those who are deemed to be cash assistance recipients, the financial eligibility requirements specified in this section C apply.</p> <p><u>Supplement 1 to ATTACHMENT 2.6-A specifies the income levels for mandatory and optional categorically needy groups of individuals, including individuals with incomes related to the Federal income poverty level--pregnant women and infants or children covered under sections 1902(a)(10)(A)(i)(IV), 1902(a)(10)(A)(i)(VI), 1902(a)(10)(A)(i)(VII), and 1902(a)(10)(A)(ii)(IX) of the Act and aged and disabled individuals covered under section 1902(a)(10)(A)(ii)(X) of the Act--and for mandatory groups of qualified Medicare beneficiaries covered under section 1902(a)(10)(E)(i) of the Act and</u> <i>1902(a)(10)(E)(ii) of the Act.</i></p>

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Citation	Condition or Requirement
<input checked="" type="checkbox"/> <u>2</u>	<u>Supplement 2 to ATTACHMENT 2.6-A</u> specifies the resource levels for mandatory and optional categorically needy poverty level related groups, and for medically needy groups.
<input checked="" type="checkbox"/> <u>7</u>	<u>Supplement 7 to ATTACHMENT 2.6-A</u> specifies the income levels for categorically needy aged, blind and disabled persons who are covered under requirements more restrictive than SSI.
<input type="checkbox"/> <u>4</u>	<u>Supplement 4 to ATTACHMENT 2.6-A</u> specifies the methods for determining income eligibility used by States that have more restrictive methods than SSI, permitted under section 1902(f) of the Act.
<input type="checkbox"/> <u>5</u>	<u>Supplement 5 to ATTACHMENT 2.6-A</u> specifies the methods for determining resource eligibility used by States that have more restrictive methods than SSI, permitted under section 1902(f) of the Act.
<input checked="" type="checkbox"/> <u>8a</u>	<u>Supplement 8a to ATTACHMENT 2.6-A</u> specifies the methods for determining income eligibility used by States that are more liberal than the methods of the cash assistance programs, permitted under section 1902(r)(2) of the Act.
<input checked="" type="checkbox"/> <u>8b</u>	<u>Supplement 8b to ATTACHMENT 2.6-A</u> specifies the methods for determining resource eligibility used by States that are more liberal than the methods of the cash assistance programs, permitted under section 1902(r)(2) of the Act.

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STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: South Carolina

ELIGIBILITY CONDITIONS AND REQUIREMENTS

Citation(s)	Condition or Requirement
1902(r)(2) of the Act	<p>1. <u>Methods of Determining Income</u></p> <p>a. <u>AFDC-related individuals (except for poverty level related pregnant women, infants, and children).</u></p> <p>(1) In determining countable income for AFDC-related individuals, the following methods are used:</p> <p>— (a) The methods under the State's approved AFDC plan only; or</p> <p><u>X</u> (b) The methods under the State's approved AFDC plan and/or any more liberal methods described in <u>Supplement 8a to ATTACHMENT 2.6-A.</u></p> <p>(2) In determining relative financial responsibility, the agency considers only the income of spouses living in the same household as available to spouses and the income of parents as available to children living with parents until the children become 21.</p>
1902(e)(6) the Act	<p>(3) Agency continues to treat women eligible under the provisions of sections 1902(a)(10) of the Act as eligible, without regard to any changes in income of the family of which she is a member, for the 60-day period after her pregnancy ends and any remaining days in the month in which the 60th day falls.</p>

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STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT  
State: South Carolina

ELIGIBILITY CONDITIONS AND REQUIREMENTS

Citation(s)	Condition or Requirement
42 CFR 435.721 435.831, and 1902(m)(1)(B)(m)(4) and 1902(r)(2) of the Act	b. <u>Aged individuals.</u> In determining countable income for aged individuals, including aged individuals with incomes up to the Federal poverty level described in section 1902(m)(1) of the Act, the following methods are used:  ____ The methods of the SSI program only.  <u>X</u> The methods of the SSI program and/or any more liberal methods described in <u>Supplement 8a to ATTACHMENT 2.6-A.</u>

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State: South Carolina

Citation	Condition or Requirement
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<input type="checkbox"/>	For individuals other than optional State supplement recipients, more restrictive methods than SSI, applied under the provisions of section 1902(f) of the Act, as specified in <u>Supplement 4 to ATTACHMENT 2.6-A</u> ; and any more liberal methods described in <u>Supplement 8a to ATTACHMENT 2.6-A</u> .
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<input type="checkbox"/>	For institutional couples, the methods specified under section 1611(e)(5) of the Act.
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<input type="checkbox"/>	For optional State supplement recipients under \$435.230, income methods more liberal than SSI, as specified in <u>Supplement 4 to ATTACHMENT 2.6-A</u> .
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<input type="checkbox"/>	For optional State supplement recipients in section 1902(f) States and SSI criteria States without section 1616 or 1634 agreements--(SSA administered OSS)
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\_\_\_ SSI methods only.

\_\_\_ SSI methods and/or any more liberal methods than SSI described in Supplement 8a to ATTACHMENT 2.6-A.

\_\_\_ Methods more restrictive and/or more liberal than SSI. More restrictive methods are described in Supplement 4 to ATTACHMENT 2.6-A and more liberal methods are described in Supplement 8a to ATTACHMENT 2.6-A.

In determining relative financial responsibility, the agency considers only the income of spouses living in the same household as available to spouses.

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TN No. MA 87-19

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